
Gary L. Kaplan

Partner

GKaplan@ggfirm.com

Phone – 310.201.7416



Gary Kaplan has practiced for more than 30 years in the area of tax and business planning for small and mid-sized businesses, focusing on partnerships, limited liability companies and S corporations.

He has advised clients on a wide variety of organizational, financing and “liquidity event” issues as well as international and state and local tax planning and compliance.

Professional Affiliations

- Former Chairman, Real Estate Tax Committee of the Tax Section of the Los Angeles County Bar Association
- Faculty Member, USC Tax Institute, 1986, 1989 and 1993
- Member, USC Tax Institute Planning Committee, 2012 - Present
- Member, Occidental College Board of Trustees, Audit and Executive Committees, 2017 - Present

Awards

- Listed, Southern California Super Lawyers, 2011-2019
- Rated, "AV Preeminent 5.0 out of 5," Martindale Hubbell

Bar Admissions

- California

Education

- Harvard Law School (J.D., 1976)
- Harvard University (M.A., 1976)
 - Regional Studies East Asia

Services

- Tax
- High Net Worth Families
- Corporate Financing Transactions
- Corporate Structuring & Operations
- Corporate
- Family Business Planning

- Occidental College (B.A., *magna cum laude*, 1971)
 - History
 - Phi Beta Kappa
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Business & Tax Experience

- Represented a major Hollywood producer in the organization and financing of a slate of action and horror feature films
- Represented a top actor and producer in organizing and financing the new United Artists Entertainment Company
- Assisted in drafting legislation in which California adopted the federal Subchapter S rules
- Advised a national commercial nursery on recapitalization of its debt and reclassification of its equity
- Provided tax planning for the sale of the largest undeveloped parcel of land in the San Gabriel Valley